

PRESS RELEASE

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NIBC mandated for Offshore-Windpark Nordergründe

The German project developer Energiekontor has mandated NIBC for the financing of its first off shore windpark Nordergründe in Germany. The project consists of maximum 25 windturbines and shall be located 15 kilometres north east of Wilhelmshaven. The essential permits have been obtained and Energiekontor is currently finalizing the technical frame work of the project. Construction and commissioning is scheduled for 2009. Financial close is expected for Q4 2007.

Energiekontor is one of Europe's leading wind energy developers and has meanwhile built more than 60 windfarms comprising over 500 MW of installed capacity. They focus on the development, financing and operation of windenergy projects in Germany, Portugal and United Kingdom. Currently they are also involved in the planning of off shore windfarms with the Nordergründe as the most advanced.

NIBC has a longstanding experience in financing tailor made solutions in the renewable energy sector including on and offshore windenergy, biomass and waste to energy projects. Dedicated teams are focussing on project finance, portfolio finance and M&A transactions. Recently the NIBC European Infrastructure Fund I C.V. has been established for investments and mid-market corporate acquisitions in amongst others the renewable energy sector.

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Profile of NIBC

NIBC is a Merchant Bank focused on the mid-cap segment in Western Europe with a global distribution network. NIBC's business model is aimed at offering innovative corporate finance, risk management and investment management solutions to corporate clients, financial institutions, financial sponsors, institutional investors and family offices. NIBC has offices in The Hague, London, Brussels, Frankfurt, New York and Singapore.

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Forward-looking Statements

The forward-looking statements included in this press release with respect to the business, results of operation and financial condition of NIBC are subject to a number of risks and uncertainties that could cause actual results to differ materially from forecasts, estimates or other statements set forth in this release, including but not limited to the following: changes in economic conditions in Western Europe, changes in credit spreads or interest rates, the results of our strategy and investment policies and objectives. NIBC undertakes no obligation to update or revise any forward-looking statement to reflect events or circumstances that may arise after the date of this release.